

The logo features the text "401k" in a bold, white, sans-serif font, enclosed within a white circular arrow that curves around it. To the right of this graphic, the words "Averages Book" are written in a clean, white, sans-serif font.

401k Averages Book

12th Edition

[www.401ksource.com](http://www.401ksource.com)

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### **\$10,000 Average Account Balance**

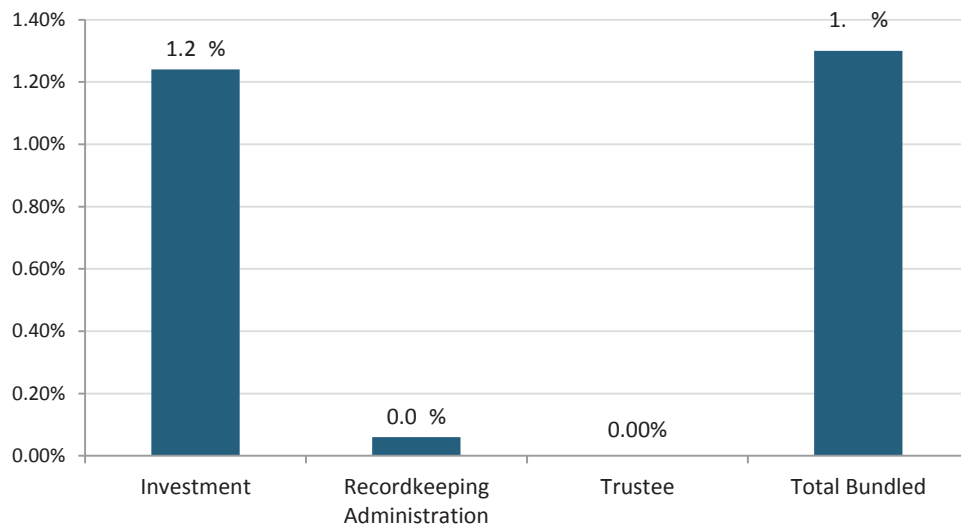
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### **Comments and Charts for Section 1–14:**

Comments	x.8 Investment and Total Bundled Cost Quartiles
x.1 Average Plan Cost Per Participant	x.9 Average Plan Cost Per Participant (Illustrating Net Investment and Revenue Sharing Split)
x.2 Average Plan Cost as a Percentage of Assets	x.10 Average Plan Cost as a Percentage of Assets (Illustrating Net Investment and Revenue Sharing Split)
x.3 Percentage Breakdown of Plan Costs	x.11 Percentage Breakdown of Plan Costs (Illustrating Net Investment and Revenue Sharing Split)
x.4 Range of Per Participant Costs	
x.5 Range of Total Plan Costs	
x.6 Range of Investment Costs	
x.7 Range of Investment Costs	

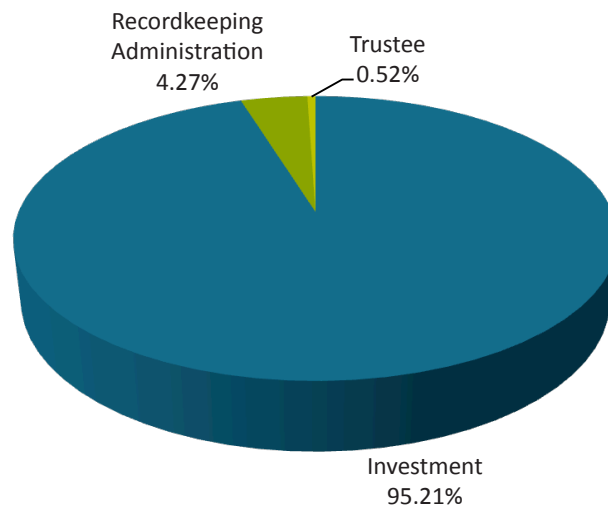
## 100 Participants and \$5,000,000 in Assets

**Chart 3.2**  
Average Plan Cost as a Percentage of Assets



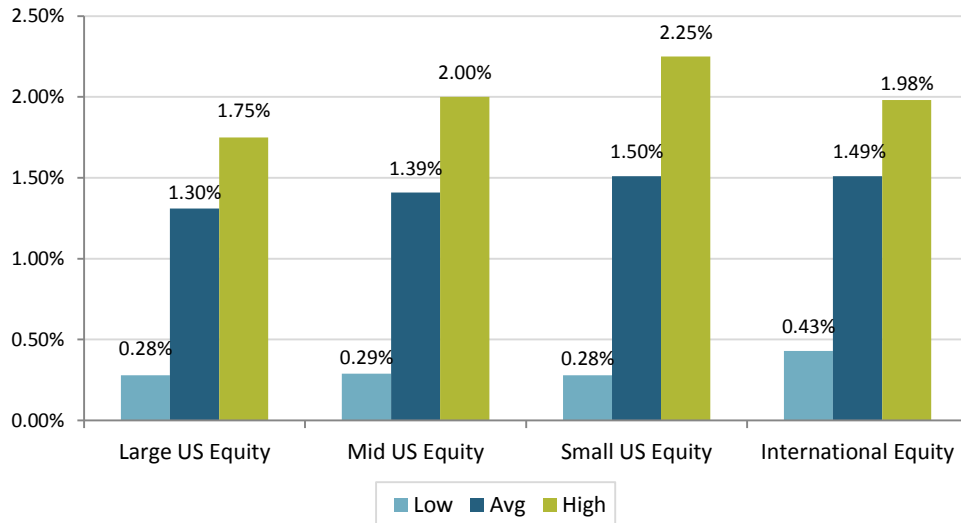
# SAMPLE DATA

**Chart 3.3**  
Percentage Breakdown of Plan Costs



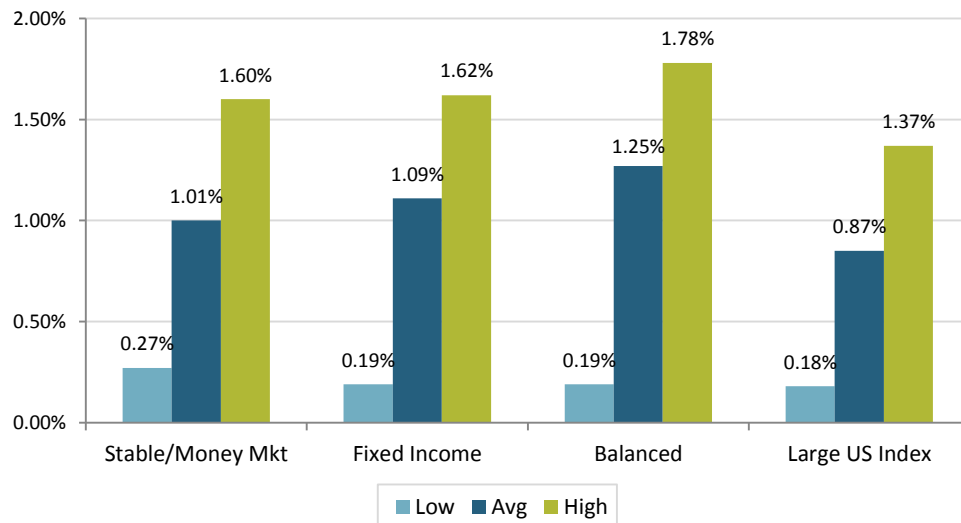
100 Participants and \$5,000,000 in Assets

Chart 3.6  
Range of Investment Costs



# SAMPLE DATA

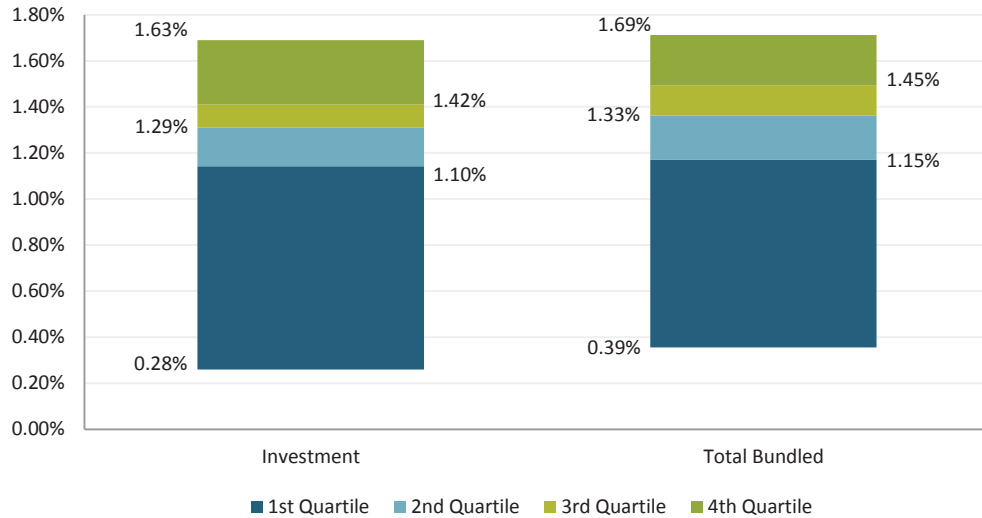
Chart 3.7  
Range of Investment Costs



SECTION 3

## 100 Participants and \$5,000,000 in Assets

**Chart 3.8**  
Investment and Total Bundled Cost Quartiles



SECTION 3

# SAMPLE DATA

**Chart 3.9**  
Average Plan Cost Per Participant  
(Illustrating Net Investment and Revenue Sharing Split)

